

## BESS cost breakdown in Poland 2026



## Overview

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How many Bess applications have been received in Poland?

The continued interest of BESS developers in the Polish markets was recently highlighted by a staggering number of applications in the 1 billion EUR subsidy scheme. A total of 630 applications were received for 20 GW and 122 GWh of BESS, exceeding the program's budget sevenfold .

Should Bess invest in the Polish capacity market?

Moreover, preferential or market loans could finance up to 100% of eligible costs. This optimism is at the same time being overshadowed by the capacity market developments. Until recently, the Polish capacity market provided a very attractive source of stable revenues for BESS, offering 17-year contracts.

What does Bess stand for?

by Magdalena Skurowska The call for proposals of projects to be subsidised under the Energy Storage Systems scheme financed from the National Recover and Resilience Plan opened on 17 February 2025. The scheme's objective is to build a large-scale battery energy storage system (BESS).

What changes have happened to Polish markets relevant to Bess?

Notable changes occurred to other Polish markets relevant to BESS. On July 11th, Polish TSO, PSE, officially joined the European PICASSO platform for the exchange of automatic Frequency Restoration Reserves (aFRR) .

What factors affect the cost of a Bess system?

Several factors can influence the cost of a BESS, including: Larger systems cost more, but they often provide better value per kWh due to economies of scale. For instance, utility-scale projects benefit from bulk purchasing and reduced per-unit costs compared to residential installations. Costs can vary depending on where the system is installed.

## What happened in Poland's political and regulatory space?

The last several months in the Polish political and regulatory space have been eventful from the perspective of BESS and energy markets. Only this week brought the creation of the new Ministry of Energy .

## BESS cost breakdown in Poland 2026



### Behind the numbers: BNEF finds 40% year-on-year ...

Behind the numbers: BNEF finds 40% year-on-year drop in BESS costs BNEF analyst Isshu Kikuma discusses trends and market dynamics impacting the cost of energy storage in 2024 with ESN Premium.

### EU expects battery pack price of less than \$100/kWh ...

That trend is expected to continue. In 2026/27, the average pack price is expected to fall below \$100/kWh, based on raw material costs, competition, and pressure from alternative technology such as Na-ion ...



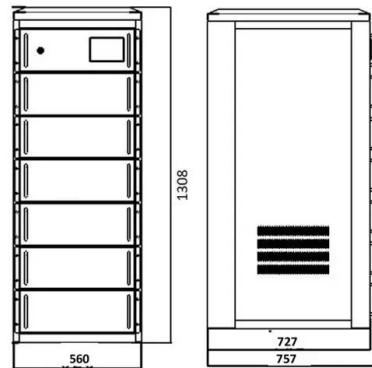
### Poland's new capacity market auction could hamper ...

The draft parameters for this year's capacity market auction in Poland could make the rollout of battery energy storage systems (BESS) much more difficult. The document proposes a significant reduction to the BESS ...

### US: IRS modifies BESS domestic content cost ...

The headquarters of the IRS in the US. Image: Wikicommons / Joshua Doubek. The IRS has released an amended cost breakdown of BESS to

be used for calculating if a product qualifies for domestic content tax credit ...

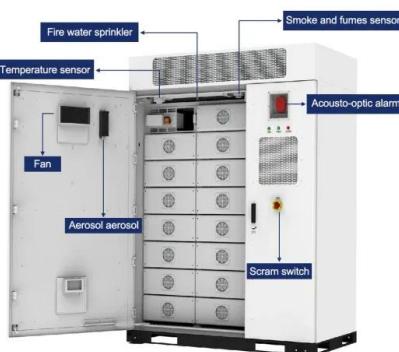


## Utility-Scale Battery Storage , Electricity , 2021 , ATB , NREL

In this way, the cost projections capture the rapid projected decline in battery costs and account for component costs decreasing at different rates in the future. Figure 3 shows the resulting ...

## Revenue Streams, Financing and Subsidies for LS BESS in Poland

Join us to discover current status and development prospects of the energy storage market in Poland, key insights into investment processes for LS BESS, revenue ...



## BYD to supply 1.6 GWh of battery storage for ...

The Polish arm of Portugal's Greenvolt Group has joined hands with China's BYD on a 400 MW/1.6 GWh battery energy storage system (BESS) deployment in Poland.

## EU expects battery pack price of less than \$100/kWh by 2026/27

That trend is expected to continue. In 2026/27, the average pack price is expected to fall below \$100/kWh, based on raw material costs, competition, and pressure from ...



## New Subsidy schemes for Battery Energy Storage ...

As indicated above, the subsidy covers investment costs for electricity storage systems, equipment testing, grid connections, infrastructure development, and system configuration.

### Energy storage costs

Wider deployment and the commercialisation of new battery storage technologies has led to rapid cost reductions, notably for lithium-ion batteries, but also for high-temperature sodium-sulphur ...

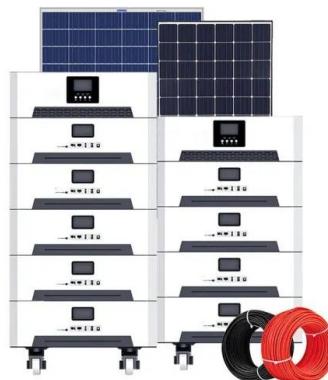


## Updated May 2020 Battery Energy Storage Overview

Battery costs and growth in overall BESS capacity. Lithium-ion (li-ion) batteries have become the dominant form for new BESS installations, thanks to the significant cost declines of battery ...

## How much does it cost to build a battery energy ...

How much does it cost to build a battery in 2024? Modo Energy's industry survey reveals key Capex, O&M, and connection cost benchmarks for BESS projects.



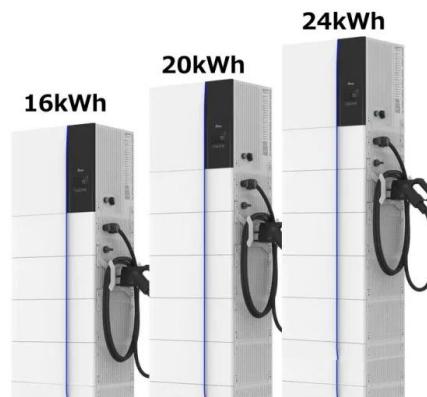
## EDPR, Pacific Green & OX2 among BESS Polish auction winners

The projects awarded included a 60 MW / 241 MWh BESS project with COD expected in 2026, and a 100 MW / 400 MWh BESS project with COD expected in 2029. ...

## Battery Energy Storage Systems Report

This information was prepared as an account of work sponsored by an agency of the U.S. Government. Neither the U.S. Government nor any agency thereof, nor any of their employees,

...



## Poland's new capacity market auction could hamper ...

The draft parameters for this year's capacity market auction in Poland could make the rollout of battery energy storage systems (BESS) much more difficult. The document proposes a significant

## BESS Costs Analysis: Understanding the True Costs of Battery

BESS stands for Battery Energy Storage Systems, which store energy generated from renewable sources like solar or wind. The stored energy can then be used ...



## Subsidies for energy storage systems , Rödl & Partner

Who is eligible for the aid? The aid is available to businesses having their registered office or a branch office in Poland (excluding financial companies). The call for ...

## Greenvolt Power signs agreement with BYD Energy ...

Greenvolt Group, through Greenvolt Power, a company specializing in utility-scale wind, solar and energy storage projects, has signed an agreement with BYD Energy Storage, one of the largest suppliers of Battery ...

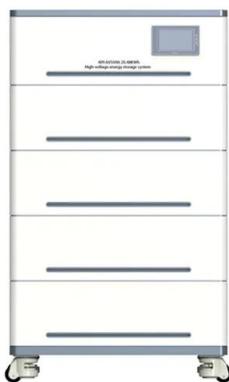


## Cost models for battery energy storage systems

The study presents mean values on the levelized cost of storage (LCOS) metric based on several existing cost estimations and market data on energy storage regarding three different battery ...

## 4-hour duration BESS in Australia's NEM to be more ...

4-hour BESS in 2026 to earn an average of AU\$263,000/MW. It is important to highlight that the capital expenditure (CAPEX) for 4-hour batteries is expected to decrease by 20% by 2030, making investments in this ...



## US-made battery storage to be cost-competitive with ...

Rosamond Central BESS, located in Kern County, California. The US BESS market looks set to benefit greatly from both upstream and downstream tax credit incentives under the Inflation Reduction Act. Image: ...

## New Subsidy schemes for Battery Energy Storage ...

Grant Scope and Eligible Costs As indicated above, the subsidy covers investment costs for electricity storage systems, equipment testing, grid connections, infrastructure development, and system configuration. Eligible ...



## BESS costs could fall 47% by 2030, says NREL

Compared to 2022, the national laboratory says the BESS costs will fall 47%, 32% and 16% by 2030 in its low, mid and high cost projections, respectively. By 2050, the costs could fall by 67%, 51% and 21% in the three ...

## BESS Capacity Market Poland

Polish capacity market rates in 2021 and 2022 auctions have exceeded 400.000 PLN/MW/year making Polish market to be the most attractive in Europe. Inflation indexed government ...

- LIQUID/AIR COOLING
- INTELLIGENT INTEGRATION
- PROTECTION IP54/IP55
- BATTERY /6000 CYCLES



## **White paper BATTERY ENERGY STORAGE SYSTEMS ...**

The majority of newly installed large-scale electricity storage systems in recent years utilise lithium-ion chemistries for increased grid resiliency and sustainability. The capacity of lithium ...

## **Residential Battery Storage , Electricity , 2024 , ATB , NREL**

As with utility-scale BESS, the cost of a residential BESS is a function of both the power capacity and the energy storage capacity of the system, and both must be considered when estimating ...



## **Poland to lead battery storage deployments in Eastern ...**

Poland is set to lead Eastern Europe's battery storage market, with 9GW offered grid connections and 16GW in the capacity auctions.

## Example of a cost breakdown for a 1 MW / 1 MWh ...

Download scientific diagram , Example of a cost breakdown for a 1 MW / 1 MWh BESS system and a Li-ion UPS battery system from publication: Dual-purposing UPS batteries for energy storage functions



## Utility-Scale Battery Storage , Electricity , 2021 , ATB

In this way, the cost projections capture the rapid projected decline in battery costs and account for component costs decreasing at different rates in the future. Figure 3 shows the resulting utility-scale BESS future cost projections for the ...

## Press Release:Press Information Bureau

The disbursement of funds will extend up to 2030-31 in 5 tranches. The cost of BESS system is anticipated to be in the range of INR 2.40 to INR 2.20 Crore/MWh during the period ...



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