

### Global PV Energy Storage Information - Solar, Battery & Smart Grid Insights

# Backup power battery tender price in Italy 2030







#### **Overview**

In the third part of our series on backup power in Europe, we examine the lucrative BESS investment landscape of Italy.

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The Italian government is aiming for 15GW of BESS capacity by 2030 to maintain security of supply. The Italian government, regulator, and Transmission Service Operator (TSO) are creating an attractive regulatory environment for BESS by offering multiple incentive schemes and updating the grid code.

Clean Horizon has released its latest Energy Storage Price Forecast for Italy, providing valuable insights into one of Europe's most dynamic emerging markets for battery storage. Italy is accelerating its energy transition with ambitious targets and a robust policy framework, aiming to deploy 71.5.

Italy's ambitious drive towards renewable energy integration, targeting 50 GW solar and 28.1 GW wind capacity by 2030, has created distinct pathways for Battery Energy Storage System (BESS) investments – the MACSE auction and Capacity Market auctions. Choosing between these mechanisms involves.

Analyst Aurora Energy Research tells pv magazine Italia 3 GW of battery energy storage systems (BESS) are at an advanced stage in Italy and expected online within three years. Italy is the most interesting European battery market, followed by Great Britain and Germany, according to a report.

OXFORD (AURORA ENERGY RESEARCH)— Aurora Energy Research, a global energy market analytics provider, has today released the fourth edition of its European Battery Markets Attractiveness Report (BatMAR). Covering 28 European countries, the report identifies Italy, Great Britain, and Germany as the.

This article sets out current key trends shaping BESS value in Italy, from renewables rollout and arbitrage value to historical asset performance and the



upcoming MACSE auctions. 1. Renewable capacity development Italy's 2030 National Energy and Climate Plan (NECP) targets a doubling of solar and. How many GW of batteries will be added in Italy by 2030?

"We expect 10.5 GW [of battery projects] to be added in Italy by 2030, of which 3 GW are already in an advanced stage so they will probably come online within the next two to three years," said Eva Zimmermann, senior associate for flexible energy at Aurora.

Is Italy a good place to invest in backup power?

In the third part of our series on backup power in Europe, we examine the lucrative BESS investment landscape of Italy. In part 1 of our series on backup power in Europe, we named Italy as one of the most attractive European countries for BESS investments.

How much Bess capacity will Italy have by 2030?

That is why Italy aims to add 15GW of BESS capacity by 2030 (of which 11GW should be standalone and 4GW co-located). As of March 2025, Italy has got 1GW of grid-scale BESS capacity online, placing the country in third place in Europe (shared with Ireland) in terms of installed capacity, behind Germany (1.6GW) and the UK (5.6GW).



#### **Backup power battery tender price in Italy 2030**



### How Italy is Driving BESS Investment

While Northern Italy currently has the largest installed BESS capacity in the country, a build-out of RES in the South is increasing energy price volatility, creating a more compelling investment case for BESS in this region.

### Tariff in solar+ESS auction 5.8% lower than previous ...

In a significant development for India's renewable energy sector, a solar project integrated with energy storage has recorded a tariff of INR3.32 per unit--5.8 per cent lower than the rate discovered in a similar tender by SECI in





### BESS Investment in Italy: Which Market Option is Best?

Right now, battery storage projects aren't making enough money without some form of government support in Italy - that's why choosing between these market mechanisms is so crucial. The capacity market in the ...

### Octopus Energy charges up Italy's battery storage ...

Comes as Octopus scales its activity in Italy



targeting EUR1bn investment by 2030 London, 14th December 2023 - Octopus Energy's generation arm announces the launch of a new joint venture (JV) with Nexta Capital ...





### Report: Italy, UK, and Germany lead Europe's BESS ...

Italy tops the ranking, supported by its 50 GWh battery capacity target for 2030 and the opening of ancillary markets to BESS. The UK follows, with a strong installed capacity of 4.3 GW, projected to more than double to ...

#### **ITALY**

Italy's battery storage market has become one of the largest and most dynamic in Europe Italy has both a rapidly growing utility-scale market as well as a flourishing customer-sited battery ...





### Italy's MACSE auction will reshape the Italian storage ...

Italy accelerates the transition to renewable energy Italy is stepping into a new energy era with the MACSE auction in early 2025. Underpinning MACSE, or Meccanismo di Assegnazione Centralizzata per la ...



### Backup Power Systems Market Share & Size , Forecast 2030

The global Backup Power Systems Market size was valued at USD 27.27 billion in 2024 and is predicted to reach USD 39.35 billion by 2030 with a CAGR of 6.3% from 2025-2030. The ...





### Italy EV Battery Recycling Market 2024-2030

In Italy EV Battery Recycling Market, Innovative technology developed by COBAT and CNR has been patented, making it possible to recycle lithium-ion batteries used in electric vehicles.

### Spain & Italy, BESS Premium Opportunities in Renewables

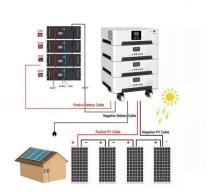
Spain and Italy present a EUR45 million opportunity for BESS insurance premiums. Discover how NARDAC supports renewable energy projects in these regions.



### Italian battery investment is about to surge

Timera Energy look at implementation of a new long term contract support mechanism for storage in Italy that is set to drive a surge in battery investment.





### Italy EV Battery Recycling Market 2024-2030

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### 'Italy is Europe's most interesting battery market'

Italy is the most interesting European battery market, followed by Great Britain and Germany, according to a report released earlier this week by UK-based analyst Aurora ...

#### **ITALY**

Battery storage projects made a breakthrough in Italy's latest capacity auction round After earning modest shares within previous capacity market auctions, storage projects secured over 30%







### **How Batteries benefit from Terna's tender process**

Europe's battery energy storage system market, long dominated by the UK, is set to welcome a new leadership contender in 2024. Italy's transmission system operator, ...

### **Europe's renewables market powers battery storage ...**

Europe's battery storage capacity is expected to grow around five-fold by 2030, bringing with it increasing returns for energy majors, project developers and traders, as the cost of new projects



#### Backup Power System Market By Size, Share, Growth and Forecast 2030

Backup Power System Market was valued at USD 12.6 billion in 2024 and is expected to reach USD 19.5 billion by 2030 with a CAGR of 7.4%.

### Italian Offshore Wind - Status and Recent Developments

The targets in the latest version of the PNIEC, updated in June 2024<sup>1</sup>, forecast an increase in installed renewable power capacity in Italy from the current 66 GW<sup>2</sup> to 131 GW by 2030.







### Backup Power Market Analysis Report 2025-2030

The global market for Backup Power was valued at US\$12.2 Billion in 2024 and is projected to reach US\$16.8 Billion by 2030, growing at a CAGR of 5.5% from 2024 to 2030.

### Italy's renewable energy race to 2030, Taylor Hopkinson

Italy is racing to meet 2030 renewables targets, but faces grid, permitting, and skills hurdles. Explore what this means for the clean energy workforce.





### Italy to hold first energy storage capacity auctions in ...

The energy minister of Italy has signed a decree paving the way for an energy storage capacity auction to kick off in the first half of 2025.



# Terna allocates 43 GW in Italian capacity market auction for 2027

On Feb. 26 Terna announced the results of its capacity market auction, allocating 43 GW for the delivery year 2027, for more than EUR1.847 billion. Industry insiders ...





### Italy BESS pipeline reaches first major milestone

? Italy has commendable plans to bring renewables' share of final gross electricity production to 73% by 2030 and 95-100% by 2050. The International Trade Association has said ' to integrate new renewable power, it ...

## Overflooded Italy battery tenders raise remuneration worries

Overflooded Italy battery tenders raise remuneration worries (Montel) Investor interest in Italian TSO Terna's battery storage auctions is soaring but a surge in projects might ...



### Zeigo , Italy's PPA Market: Key Insights and Trends

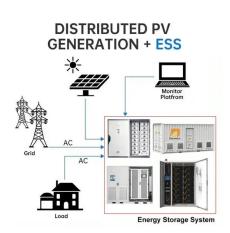
Power Purchase Agreements (PPAs) in Italy have become noticeably more prevalent throughout 2024, more deals are being signed in the market compared to previous years. So, what's the reasoning behind this? ...





### **Italy BESS pipeline reaches first major milestone**

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