

## New energy storage exports are blocked



## Overview

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SHANGHAI (Reuters) -Shares of Chinese battery makers plunged on Friday after the country announced that it would control exports of lithium battery parts, a move that tightens its grip on the technology critical for energy storage and electric vehicles.

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According to the relevant provisions of the Export Control Law of the People's Republic of China, the Foreign Trade Law of the People's Republic of China, the Customs Law of the People's Republic of China and the Regulations on Export Control of Dual-Use Items of the People's Republic of China, in.

Energy Transfer (NYSE:ET) and Enterprise Products Partners just hit a regulatory wall. Both midstream giants confirmed they've received official notices from the U.S. Commerce Department requiring new licenses to ship ethane to Chinaan unexpected curveball that caught the market off guard. Energy.

China's energy-storage industry is facing a challenging outlook this year due to the escalating US-China trade war and weaker government support, prompting one industry group to caution against price competition. With exports to its biggest market in the US likely to be hit by higher tariffs, the.

China controls 78% of lithium-ion battery trade flows—talk about a heavyweight! Forget generic “energy products”—the real action lies in these specialized categories: 1. Lithium-Ion Batteries: The Reigning Champ (With a Catch) Ever wondered why Tesla's Powerwall dominates living rooms from

Texas to.

New energy sector determination targets Russia's primary revenue source with sanctions against Gazprom Neft and Surgutneftegas, more than 180 vessels, and dozens of oil traders, oilfield service providers, insurance companies, and energy officials WASHINGTON — Today, the U.S. Department of the. Why did Chinese battery shares fall?

SHANGHAI (Reuters) -Shares of Chinese battery makers plunged on Friday after the country announced that it would control exports of lithium battery parts, a move that tightens its grip on the technology critical for energy storage and electric vehicles.

Why is China's energy-storage industry facing a challenging outlook this year?

China's energy-storage industry is facing a challenging outlook this year due to the escalating US-China trade war and weaker government support, prompting one industry group to caution against price competition.

Why has China imposed export restrictions on EV batteries?

China has put export restrictions on technologies critical for producing electric vehicle batteries, in a move to consolidate its dominance in the sector that has contributed to the country's lead in the global EV race.

Is China's energy-storage sector still reeling from a price war?

Photo: Handout China's energy-storage sector is still reeling from a relentless price war after years of overproduction. Overall capacity in the new-type energy-storage sector rose by almost 10 times between 2020 and 2023, the National Energy Administration said last week.

How will China's new controls affect the lithium battery supply chain?

"The new controls drastically expand how much of the lithium battery supply chain China is staking a claim to," said Cory Combs, head of critical mineral research at Trivium China. "Foreign producers or Chinese overseas joint ventures are at risk should Beijing choose to slow-walk and limit export licenses."

Which countries have the most energy storage facilities in 2024?

They are crucial in the global transition towards clean energy, with China and

the US accounting for a combined 80 per cent of installed capacity in 2024, according to Infolink Consulting. The Fulin sodium-ion battery energy storage station commenced operations in May 2024. Photo: Handout

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### Energy storage industry put on fast track in China

By 2025, Guizhou aims to develop itself into an important research and development and production center for new energy power batteries and materials. Recently, ...

### The EU seeks to halt Russian gas imports by the end ...

Ten countries continue to import energy from Russia. Those that still take its gas via pipelines include Greece, Hungary and Slovakia. Austria, ...



### New energy storage key to spur economy

Leveraging its dominant position in electric vehicles, lithium batteries and solar panel manufacturing, China is now strategically positioned to tap into new-type energy storage ...

### China imposes new export controls on lithium ion battery technology

4 ???· China has announced new export control measures targeting a wide range of lithium

battery technologies, materials, and manufacturing equipment. The decision, approved by the ...

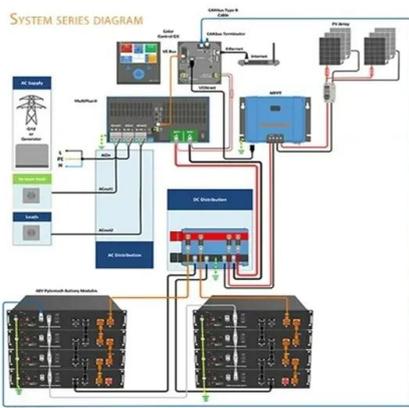


## China proposes further export curbs on battery, critical ...

China's commerce ministry has proposed export restrictions on some technology used to make battery components and process critical ...

## Chinese Battery Shares Slide After Beijing Imposes Export ...

6 ???· SHANGHAI (Reuters) -Shares of Chinese battery makers plunged on Friday after the country announced that it would control exports of lithium battery parts, a move that tightens its ...



## Energy storage battery exports in the first five months of high ...

In May alone, the domestic export volume of energy storage batteries was as high as 4 GWh, marking a year-on-year growth of 664%. According to data from the China ...

## China unveils measures to bolster new-type energy storage ...

Chinese authorities unveiled several measures on Monday to promote the new-type energy storage manufacturing sector, as part of efforts to accelerate the development of ...



## New Energy Storage Technologies Empower Energy ...

KPMG China and the Electric Transportation & Energy Storage Association of the China Electricity Council ('CEC') released the New Energy Storage Technologies Empower Energy ...

## China's new battery energy storage exports

China's energy storage battery exports have been growing significantly. In 2021, China exported 3.427 billion lithium-ion batteries, with an export value of US\$28.423 billion. From January to ...



## China's Energy Storage Exports Surpass 82GWh in ...

In the first quarter of 2025, overseas orders for energy storage exceeded 82 GWh! The ongoing trade war between China and the United ...

<https://>

3 ???· From October 15 to 19, 2025, SCU will participate in the 136th China Import and Export Fair (Canton Fair) in Guangzhou, focusing on its energy storage and EV charger solutions.

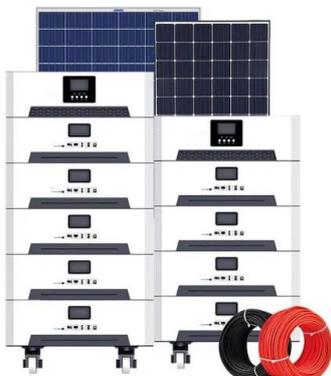


## New energy storage key to spur economy

New-type energy storage, such as electrochemical energy storage and hydrogen storage, is poised to drive China's broader energy system transformation, alongside economic ...

## New OFAC Sanctions Target Russia's Energy Sector

On 10 January 2025, the US Department of the Treasury's Office of Foreign Assets Control (OFAC) announced a package of new sanctions targeting ...

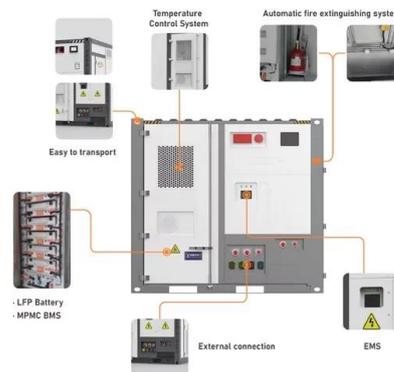


## China's new energy storage capacity exceeds 70m KW

China's new energy storage sector has seen a rapid growth in 2024, with installed capacity surpassing 70 million kilowatts, said an official with the National Energy ...

## Treasury Intensifies Sanctions Against Russia by ...

The following individuals, all of whom are Russian nationals, are being designated pursuant to E.O. 14024 for operating or having operated in ...



## New US Sanctions Target Russia's Energy Sector

Conclusion These new sanctions increase risk and pose considerable challenges for companies with connections to Russia's energy sector. While US companies are ...

## China puts new restrictions on EV battery technology ...

Several technologies used to manufacture EV batteries and process lithium, a critical mineral for batteries, were added to the government's ...



## [SMM Analysis]The Impact of U.S. Tariffs on Chinese Energy Storage

This article is the third in a series on the export methods and price impacts of China's energy storage cells to the United States under the backdrop of U.S. tariffs on China. ...



## China's troubled energy-storage sector reels from price war, tariff

Slower capital spending and weaker prices projected as tariffs set to hit China's biggest export market for energy-storage systems.

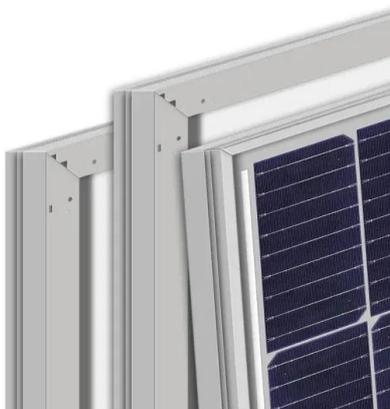


## Summary of Global Energy Storage Market Tracking ...

Figure 2: Cumulative installed capacity of new energy storage projects commissioned in China (as of the end of June 2023) In the first half of ...

## Chinese Battery Makers See Tariff Pain Added to Domestic Woes

The Trump administration's 125% levy on Chinese goods threatens to derail exports to China's largest overseas market. At home, meanwhile, clean energy is shifting to ...



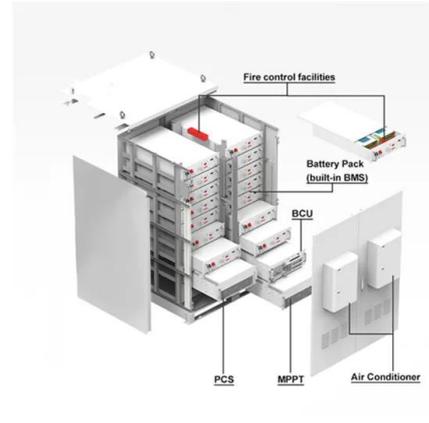
## Energy Storage Exports: Powering the Global Transition to Clean Energy

Why Energy Storage Exports Matter Now Ever wondered why your phone battery dies right before that important call? Now imagine scaling that frustration to national power grids. As countries ...

## Energy Storage Exports in 2023: Trends, Challenges, and ...

...

Why Energy Storage Exports Are Stealing the Global Spotlight If energy storage were a rock band, 2023 would be its world tour year. With the global market hitting \$33 billion ...



## China threatens to stop export of iron-based cathode ...

China's Ministry of Commerce has proposed restricting the export of technologies for producing lithium iron phosphate (LFP), an ...



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